

Siskiyou County Economic Forecast

Siskiyou County is one of the northern most counties in California, sharing its northern border with the state of Oregon. Siskiyou also borders Trinity and Shasta Counties to the south, Del Norte County to the west, and Modoc County to the east. Siskiyou County has a population of 45,820 people and 13,770 wage and salary jobs. The per capita income in the county is \$24,110, and the average salary per worker is \$30,920. In 2005 the median household income in is estimated at \$43,900.

In 2004, total wage and salary jobs declined by 190 jobs in Siskiyou County, or 1.4 percent. Non-farm employment, which accounts for over 95 percent of total employment in the county, lost 220 jobs. The unemployment rate fell slightly however, to 9.4 percent in 2004.

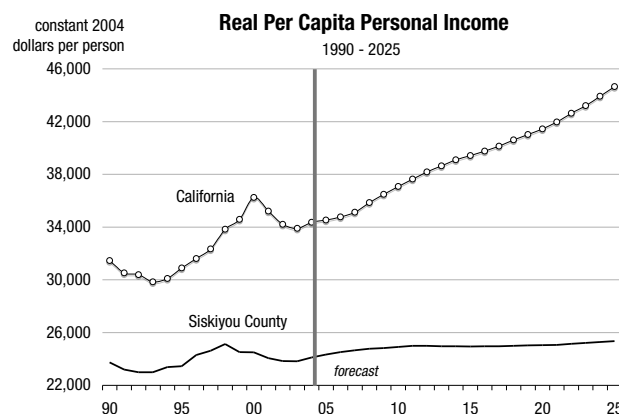
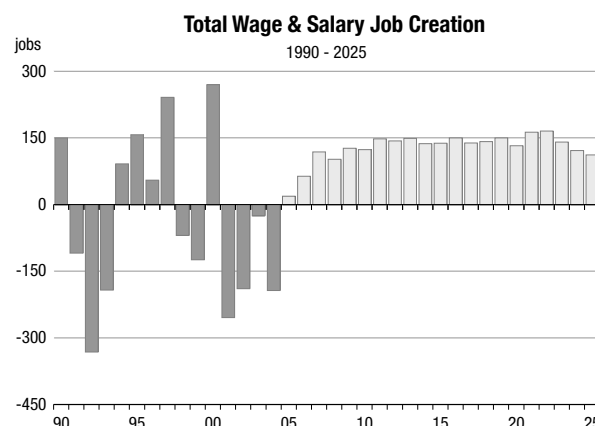
The principal sectors that are producing jobs in Siskiyou County are education and healthcare services, financial activities, manufacturing, construction, and farm. Each of these sectors created 25 or more jobs last year. Several employment sectors in the county lost a significant number of jobs in 2004 including leisure services, government, and retail trade. The public sector lost the most jobs last year, with total employment falling by 164 jobs. The government sector is the largest in the county accounting for almost 28 percent of total employment. The other large sectors in the county are retail trade, education and healthcare services, and leisure services.

The population grew in Siskiyou County at a rate of 0.7 percent in 2004. The fastest growing cities in the county are Montague and Fort Jones, which increased 1.7 and 0.6 percent respectively between January 2004 and January 2005. Net migration in the county was positive last year, with an estimated total of 305 migrants entering the county.

Employment growth is expected to turn positive over the next several years, as a result of growth in the service sectors. Population growth will remain positive, though modest, over the next several years.

Forecast Highlights

- Non-farm job growth is forecast to turn positive in 2005, increasing 0.2 percent. Job growth is expected to continue to rise over the next five years, averaging 0.8 percent per year.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 0.2 percent per year over the next 5 years.
- Between 2005 and 2010, the momentum for employment growth is in professional services, retail trade, leisure services, and education and healthcare services. These sectors account for most of the job growth in the county over the next five years.

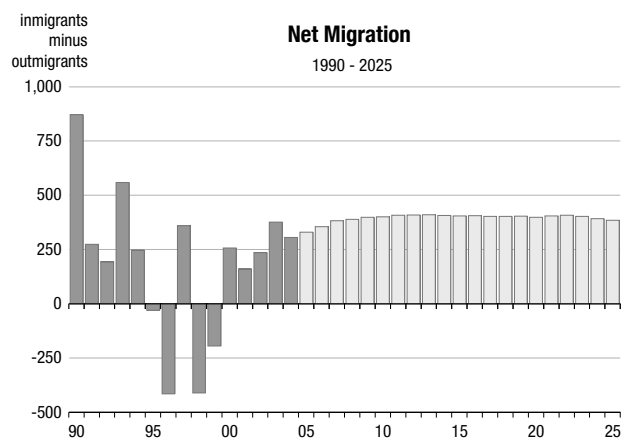
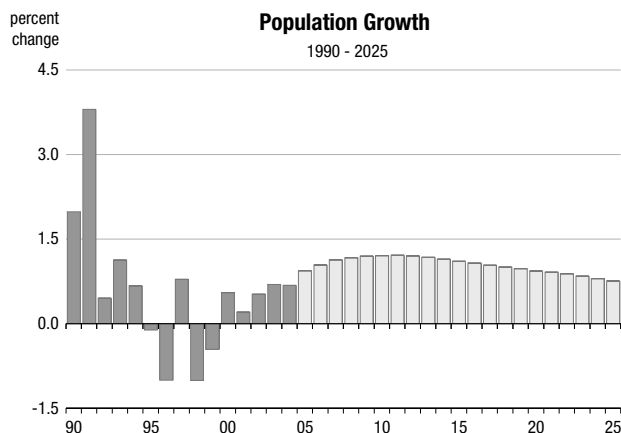


- The population in the county will continue to grow, but at a slower rate than the state average. Annual growth in the 2005 to 2010 period averages 1.2 percent per year. Average growth in the state during this same period is 1.5 percent per year.
- Net migration will increase slightly, to an estimated 330 people in 2005. Over the next five years net migration is expected to average 385 net migrants per year.
- Real per capita income is forecast to increase 0.9 percent in 2005. Over the next five years real per capita incomes are expected to increase an average of 0.5 percent per year.
- Industrial production is forecast to increase 0.7 percent in 2005. Over the next five years the growth rate of industrial production will increase, rising 4.5 percent per year. Total crop production, adjusted for inflation, is expected to decline an average of 2.3 percent per year between 2005 and 2010.

Siskiyou County Economic Forecast

1995-2004 History, 2005-2025 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1995	45,000	-30	54.9	18.4	176	\$314.2	\$0.80	\$23,438	2.0	158.4	211.7	14.3
1996	44,550	-415	56.0	18.5	153	\$319.8	\$0.84	\$24,296	2.3	148.6	219.5	13.8
1997	44,900	360	52.8	18.6	138	\$335.0	\$0.89	\$24,622	3.4	152.2	254.8	12.2
1998	44,450	-411	54.6	18.7	125	\$321.6	\$0.93	\$25,119	3.2	142.8	199.2	12.6
1999	44,250	-194	55.2	18.9	154	\$355.8	\$0.94	\$24,510	4.2	134.4	217.1	10.4
2000	44,494	257	56.7	18.6	147	\$381.3	\$0.99	\$24,490	4.5	131.3	278.7	7.4
2001	44,587	160	59.0	18.7	216	\$384.3	\$1.02	\$24,054	5.4	114.5	221.2	8.0
2002	44,821	236	60.8	18.8	194	\$399.1	\$1.04	\$23,841	1.6	122.6	236.5	8.9
2003	45,133	377	60.5	19.0	219	\$412.5	\$1.06	\$23,813	1.8	116.1	243.1	9.5
2004	45,440	306	64.5	19.2	316	\$439.3	\$1.10	\$24,113	1.2	114.7	249.6	9.4
2005	45,867	331	67.3	19.5	362	\$460.3	\$1.14	\$24,335	1.7	111.5	251.5	9.0
2006	46,346	355	69.4	19.8	414	\$487.2	\$1.19	\$24,507	2.7	108.3	267.7	9.0
2007	46,870	383	70.9	20.1	428	\$515.3	\$1.24	\$24,650	2.6	105.9	278.8	9.0
2008	47,418	389	72.2	20.4	381	\$542.8	\$1.30	\$24,770	2.6	103.2	290.1	8.9
2009	47,988	398	73.3	20.7	326	\$568.7	\$1.35	\$24,825	2.5	101.4	301.9	9.0
2010	48,568	401	74.3	21.0	320	\$595.1	\$1.41	\$24,911	2.7	99.5	313.0	9.0
2011	49,160	409	75.2	21.2	296	\$621.1	\$1.47	\$24,982	2.7	97.3	323.7	9.0
2012	49,751	409	75.9	21.5	271	\$646.8	\$1.53	\$24,982	2.8	95.1	334.2	8.9
2013	50,338	411	76.4	21.7	296	\$672.2	\$1.59	\$24,961	2.9	93.1	345.2	8.6
2014	50,914	407	76.7	21.9	301	\$696.8	\$1.65	\$24,951	2.9	91.1	355.8	8.4
2015	51,478	405	77.0	22.1	315	\$722.0	\$1.72	\$24,940	3.1	89.0	365.1	8.3
2016	52,032	407	77.3	22.4	324	\$746.6	\$1.79	\$24,956	3.0	87.0	374.1	8.3
2017	52,572	403	77.5	22.6	319	\$770.3	\$1.86	\$24,947	2.9	84.8	382.4	8.4
2018	53,100	403	77.8	22.9	312	\$793.4	\$1.94	\$24,988	2.7	83.0	391.2	8.6
2019	53,619	404	78.1	23.1	302	\$817.4	\$2.01	\$25,028	2.8	81.1	397.8	8.6
2020	54,121	399	78.4	23.4	306	\$841.0	\$2.09	\$25,039	2.7	79.4	402.9	8.6
2021	54,616	405	78.6	23.6	313	\$864.7	\$2.16	\$25,065	2.6	77.5	407.0	8.5
2022	55,100	409	78.9	23.9	307	\$889.7	\$2.25	\$25,145	2.6	75.8	409.5	8.4
2023	55,567	403	79.2	24.1	298	\$916.7	\$2.33	\$25,212	2.7	73.8	411.6	8.4
2024	56,012	393	79.5	24.3	277	\$944.3	\$2.42	\$25,276	2.7	72.2	412.7	8.4
2025	56,438	385	79.9	24.6	254	\$972.8	\$2.51	\$25,342	2.7	70.7	411.7	8.4



Siskiyou County Employment Forecast

1995-2004 History, 2005-2025 Forecast

	Total Wage & Salary	Farm	Construction	Manufac- turing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
	employment (thousands of jobs)											
1995	14.1	1.30	0.42	0.99	0.52	1.93	0.45	0.46	0.24	1.45	2.01	3.66
1996	14.1	1.18	0.49	0.98	0.51	1.93	0.43	0.54	0.24	1.50	1.99	3.76
1997	14.4	1.21	0.54	1.11	0.55	1.89	0.44	0.62	0.24	1.53	1.85	3.80
1998	14.3	1.21	0.42	0.98	0.52	1.88	0.44	0.73	0.25	1.59	1.92	3.81
1999	14.2	1.07	0.41	0.85	0.51	1.99	0.44	0.74	0.25	1.63	1.90	3.82
2000	14.4	1.08	0.43	0.93	0.51	1.97	0.47	0.79	0.25	1.67	1.94	3.85
2001	14.2	0.85	0.44	0.93	0.57	2.07	0.49	0.65	0.24	1.67	1.92	3.86
2002	14.0	0.77	0.43	0.83	0.54	2.08	0.46	0.64	0.23	1.65	1.94	3.90
2003	14.0	0.63	0.48	0.80	0.54	1.96	0.45	0.63	0.24	1.66	2.08	4.00
2004	13.8	0.66	0.51	0.83	0.54	1.90	0.47	0.61	0.24	1.69	2.01	3.83
2005	13.8	0.66	0.53	0.81	0.54	1.89	0.48	0.63	0.24	1.68	2.02	3.82
2006	13.9	0.65	0.56	0.82	0.54	1.92	0.49	0.65	0.24	1.67	2.03	3.79
2007	14.0	0.65	0.57	0.82	0.54	1.96	0.50	0.69	0.24	1.69	2.04	3.78
2008	14.1	0.65	0.56	0.82	0.54	2.01	0.51	0.73	0.24	1.72	2.05	3.76
2009	14.2	0.66	0.53	0.82	0.54	2.07	0.51	0.76	0.24	1.75	2.07	3.77
2010	14.3	0.66	0.53	0.82	0.53	2.13	0.52	0.80	0.25	1.78	2.08	3.75
2011	14.5	0.66	0.51	0.82	0.53	2.18	0.53	0.84	0.25	1.83	2.09	3.76
2012	14.6	0.66	0.50	0.82	0.53	2.23	0.53	0.87	0.25	1.89	2.10	3.76
2013	14.8	0.67	0.51	0.82	0.53	2.27	0.53	0.90	0.25	1.95	2.11	3.76
2014	14.9	0.67	0.51	0.82	0.53	2.30	0.54	0.93	0.25	2.01	2.12	3.77
2015	15.0	0.67	0.52	0.82	0.53	2.33	0.54	0.95	0.26	2.08	2.13	3.78
2016	15.2	0.67	0.52	0.82	0.54	2.35	0.54	0.96	0.26	2.16	2.14	3.80
2017	15.3	0.67	0.52	0.82	0.54	2.37	0.55	0.97	0.26	2.23	2.15	3.82
2018	15.5	0.67	0.52	0.82	0.54	2.38	0.55	0.98	0.26	2.32	2.17	3.84
2019	15.6	0.66	0.51	0.82	0.54	2.40	0.55	0.99	0.26	2.41	2.18	3.87
2020	15.8	0.66	0.51	0.82	0.54	2.42	0.55	1.00	0.26	2.49	2.18	3.90
2021	15.9	0.67	0.52	0.82	0.54	2.43	0.56	1.01	0.26	2.58	2.19	3.93
2022	16.1	0.67	0.52	0.83	0.55	2.45	0.56	1.02	0.27	2.67	2.19	3.96
2023	16.2	0.67	0.51	0.83	0.55	2.47	0.56	1.03	0.27	2.74	2.20	3.99
2024	16.3	0.67	0.50	0.84	0.55	2.49	0.56	1.04	0.27	2.81	2.20	4.01
2025	16.5	0.67	0.49	0.84	0.55	2.51	0.57	1.05	0.27	2.87	2.20	4.03

